

MANUAL for PUBLIC SECTOR ELECTION MEETING CHAIRPERSONS

Procedures & Forms



Prepared by the

CSEA STATEWIDE ELECTION COMMITTEE

CSEA, LOCAL 1000 AFSCME, AFL-CIO

Danny Donohue, President

PRESIDENT'S MESSAGE TO LOCAL/UNIT ELECTION MEETING CHAIRS

CSEA prides itself on union democracy. The cornerstone of union democracy is an election process that is run openly, fairly, honestly and encourages all members to participate. Your appointment as an Election Meeting Chairperson is a very important responsibility.

This publication is designed to assist you in learning your responsibilities and the proper conduct of elections of Local and Unit Officers and Delegates. These guidelines are based on federal and state labor laws that govern union elections including the Labor Management Reporting and Disclosure Act.

These guidelines supplement Local and Unit election requirements as set forth in the CSEA Local Constitution (Article XIV) and CSEA Unit Constitution (Article XIII).

Your willingness to undertake this responsibility is greatly appreciated. Take pride in this endeavor, which helps to maintain CSEA's longstanding tradition of grassroots democracy.

Thank you for your commitment to our Union.

In Solidarity,

Danny Donohue CSEA President

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GENERAL INFORMATION

- 1. The Election Meeting Chairperson should review this manual and become familiar with the materials.
- 2. Use the forms and checklists provided. Requests for additional materials should be directed to CSEA Headquarters, Central Files Department at 1-800-342-4146, ext. 1261.

3. IMPORTANT PHONE NUMBERS:

- Legal Department: Any inquiries regarding the election process or to contact the Statewide Election Committee (1-800-342-4146, ext. 1447) or inquiries may be made via email to the Legal Department at sec@cseainc.org.
- Central Files Department: To request handbooks, manuals, membership lists (1-800-342-4146, ext. 1261).
- Membership Department: Inquiries regarding a member's or candidate's eligibility status (1-800-342-4146, ext. 1334).
- **★** <u>Information Systems Department</u>: *To request special requests for various mailings by the Chairperson, if needed (1-800-342-4146, ext. 1347).*

ELECTION TERMS

- 1. AGENCY SHOP FEE PAYER Workers in the bargaining unit who pay a fee equal to the amount CSEA members pay in dues. These workers are not entitled to the privileges of Union membership like participating in CSEA-sponsored programs, voting in Union elections, and voting on the ratification of the collective bargaining agreement.
- 2. BY-LAWS Rules governing the internal affairs of the Locals and Units, which are consistent with CSEA Constitutions.
- 3. *CENTRAL FILES DEPARTMENT* Located at CSEA Headquarters responsible for the mailing of election materials to Election Meeting Chairperson.
- 4. *CHALLENGED BALLOT* If a voter's name does not appear on the voter eligibility list and the voter insists that he or she is an eligible voter, the Election Meeting Chairperson should allow the voter to cast a challenged ballot.
- 5. *ELECTION AT A MEETING* An election at a meeting is available for Locals and Units with 150 or less members, and provides an inexpensive and efficient method of election.
- 6. *ELECTION RESULTS CERTIFICATION AND REPORT FORM* This form, reporting the results of the Local/Unit Election, must be submitted by the Election Meeting Chairperson and attached to the Election Report that indicates the actual balloting results and is sent to the CSEA Statewide Secretary.
- 7. *ELECTION SCHEDULE* Time frame within which the Election Meeting Chairperson conducts a series of election procedures and events, including setting the nomination deadline, election meeting date, and drafting, verification and counting of ballots, as well as reporting election results.
- 8. ELIGIBLE CANDIDATE A CSEA member meeting the following eligibility requirements:
 - a) Be at least 18 years old;
 - b) Be a member in good standing since June 1 of the year preceding (before) the election;
 - c) Has not been a member of a competing labor union or association since June 1 of the year preceding (before) the election;
 - d) Is not presently serving a disciplinary penalty imposed by CSEA's Judicial Board;
 - e) Has not been the subject of a bonding claim by the Association or disqualified from being covered by the Association's surety bond;
- 9. *EXECUTIVE BOARD* Consists of elected officers or persons appointed to elective office. The Executive Board has a financial responsibility to Local/Unit members, including the Election Meeting Chairperson. The decision to hold an election at a meeting is made by the Executive Board.
- 10. *MEMBERSHIP DEPARTMENT* Located at CSEA Headquarters 1) responsible for creation and maintenance of computerized records of CSEA members, 2) provides verification of

candidate and/or voter eligibility, and 3) maintains records of the Election Meeting Chairpersons.

- 11. *MEMBERSHIP LISTINGS* Provided by CSEA's Membership Department to each Election Meeting Chairperson to verify candidate eligibility and to verify voter eligibility.
- 12. *OFFICIAL BALLOT* Drafted by the Election Meeting Chairperson; identifies the election, names of the candidates accurately spelled in the order determined by lot, includes instructions on marking the ballot, and the names of candidates, if any, who are unopposed and deemed elected with the notation, "unopposed/elected."
- 13. *PROTEST* Right given to any member believing himself/herself aggrieved by any aspect of the election process. Protest must be filed within 10 days after the member first knew or should have known of the act or omission.

14. SLATE DEFINITIONS:

LOCAL ELECTIONS -- The slate must contain a candidate running for the following Local offices:

- President,
- Vice President (or more than one depending on By-Laws)
- Secretary
- Treasurer

The slate also may include candidates for such other offices, which may have been created pursuant to Article IV of the Local Constitution and described in the Local By-Laws. In Locals that have created the office of Secretary-Treasurer consistent with Article IV, Section 2 of the Local Constitution, the slate shall contain one candidate for that office. No member can be a candidate for officer and for delegate on the same slate.

UNIT ELECTIONS -- The slate must contain a candidate running for the following Unit offices:

- President,
- Vice President (or more than one depending on By-Laws)
- Secretary
- Treasurer

The slate also may include candidates for such other offices, which have been created pursuant to Article IV of the Unit Constitution and described in the Unit By-Laws. In Units that have created the office of Secretary-Treasurer consistent with Article IV, Section 2(a) of the Unit Constitution, the slate shall contain one candidate for that office.

15. UNOPPOSED CANDIDATE – Eligible member who has qualified as the only candidate with no other candidates qualifying for the office for which they are running. An UNOPPOSED ELECTION is where only one candidate qualified for each and every position.

RESPONSIBILITIES OF THE ELECTION MEETING CHAIRPERSON (EMC)

The EMC is responsible for the following:

- Ensuring that the election is properly and fairly conducted.
- Distributing, receipt and verification of candidate applications.
- Drafting, distribution, verification and counting of the ballots at an election meeting.
- Certifying the election results and notifying CSEA Headquarters of the results.
- Ensuring that the cost of the election does not exceed the budget established by the Local/Unit Executive Board.
- Adopting an Election Schedule.

The Election Schedule, Notice Regarding Campaigning and the Standing Rules and Regulations must be posted at the worksites on bulletin boards so that the members are kept informed. Note: Balloting is to be conducted for all elective offices between May 15th and June 15th of the election year.

Deciding whether to hold election events.

"Meet the Candidates" and other similar events that Locals and/or Units arrange is encouraged, as such opportunities lead to an informed membership. However, the following guidelines must be observed in order to avoid violating the election procedures, as well as the law:

- Any such formal events are to be sponsored by the EMC, not by candidates or incumbents, or Executive Boards.
- Opportunity to attend and participate must be provided to all candidates in a timely manner. (This includes individual notice to each candidate on a Slate and for the same event).
- O Such events must be held at a neutral time and location.
- o The same amount of time to speak must be afforded to each and every candidate.
- o All members should be given the opportunity to attend.
- Where union funds are used, candidate events that do not provide an equal opportunity to all candidates are strictly prohibited.

ELECTION SCHEDULE

The Statewide Election Committee has provided sample schedules that can be used in place of creating a schedule.

Sample schedules have been provided in the Forms section of this manual.

▶ See Sample Schedule Forms S-4, S-5 or S-6 (pp. 23-25). ◀

Should the EMC choose to create an Election Schedule, it should include the following activities:

1)	At least 15 days before the start of the application period, the EMC posts the Notice Regarding Campaigning, the Standing Rules and Regulations, the CSEA Nomination Notice (see Form M-3, p. 36) and the Local/Unit Election Schedule (see Sample Schedule Forms S-4 – S-6, pp. 23-25) on bulletin boards. <i>Date of posting of Notices and Election Schedule</i> :
2)	BEGINNING OF APPLICATION PERIOD (date and time) - The start of the application period begins 15 days after posting notices and schedule. <i>Date, time, place and contact person to distribute applications</i> :
3)	DURING THE APPLICATION PERIOD (at least 2 to 4 weeks) - Verify candidate applications using the candidate eligibility list received from CSEA Headquarters. Send letters to successful applicants providing information about declining the nomination for office, the date to draw for position on the ballot, confirmation of spelling nominee's name as it will appear on ballot, etc. (See Nomination Forms N-12, p. 27; N-13, p. 28). Send letters to ineligible applicants (See Nomination Form N-10, p. 26).
4)	END OF APPLICATION PERIOD - Date and time for receipt of applications for CSEA Office. Deadline date, time, place and contact person to accept applications:
5)	DECLINATION DEADLINE - This is the last date for applicants to decline a nomination for Local/Unit office. <i>Declination Deadline Date/Time</i> :
6)	CONFIRMATION DEADLINE – same date and time as the above Declination Deadline. This is the last date for candidates to confirm the spelling of their name as it will appear on the ballot. Confirmation Deadline Date/Time:
7)	1 DAY AFTER DECLINATION AND CONFIRMATION DEADLINE - Drawing for position on ballot. Candidates or their proxies may attend as observers. (See Nomination Forms N-14, p. 29; N-15, p. 30; N-16, p. 31). Date, time and place to draw for ballot position:
8)	IMMEDIATELY AFTER THE DRAWING FOR POSITION - Post the candidates' names and positions on bulletin boards. (See Nomination Form N-17, p. 32). Date to post ballot positions:

<i>)</i>	Election Meeting (See Form M-4, p. 37), specifically states that the purpose of the meeting is to elect officers and that a quorum of twenty-five percent (25%) of the members eligible to vote is required, must be posted at least 5 days before the election meeting. <i>Date(s) of posting and mailing:</i>
10)	DESIGN BALLOTS AND PREPARE FOR MEETING - Paper ballots to be voted at the meeting must be designed, proofread and printed prior to the meeting. (There are no absentee ballots allowed for this election process.)
11)	ELECTION MEETING MAY 15TH - JUNE 15TH - The time period during which the membership will vote for officers at the meeting is determined by the EMC, based on the constitutional timeframe between May 15 and June 15. Date of Meeting:
12)	WITHIN 48 HOURS OF THE END OF THE MEETING – Announcement of the Election results must be made within forty-eight (48) hours after the ballots are counted. Send a copy of the results to each candidate and post a copy on the bulletin boards. (See Form M-13, p. 50). Date to announce election results:
	WITHIN 10 DAYS AFTER RESULTS ARE ANNOUNCED - File the Local/Unit Election Results Certification Form and Election Report, which indicates the actual balloting results, with CSEA Headquarters. (See Election Results Form ER-1 p. 53). Date election results to be filed by:
14)	10 DAYS AFTER RESULTS ARE ANNOUNCED - This marks the end of the protest period for these elections. Date protest period ends:

JULY 1ST: NEW OFFICERS' TERMS BEGIN.

NOMINATION PROCESS

1. Fill-out the Nomination Notice (Form M-3, p. 36) according to the Election Schedule.

List the positions that must be filled. See the letter provided in the election materials packet for a list of the positions that must be included in the election.

- President
- Vice President(s) in ranking order (1st, 2nd, etc.)
 (Note: More than one vice president must be set forth by the executive board in the approved by-laws)
- Secretary (or Secretary-Treasurer as set forth by the executive board in the approved by-laws)
- Treasurer
- Other positions (as set forth by the executive board in the approved by-laws)
- 2. Post and distribute the Election Schedule, Nomination Notice, Standing Rules and Regulations, and Notice Regarding Campaigning where there are CSEA bulletin boards throughout the Local/Unit. If the EMC has a means in addition to CSEA bulletin boards *allowable by the employer* to communicate & distribute information to the members, please consider using them. The Nomination Notice must be posted at least 15 days prior to the start of the application period.

PREPARING THE CANDIDATE APPLICATION [M-1 & M-2]

3. Beginning the first day of the nomination period, distribute to those requesting the Application for Election form. (See Forms M-1 [individual, p. 33] and M-2 [slate, p. 34-35]). Petitions are not required.

Check the applicant's name on the Candidates Eligibility List *prior* to handing out applications. If a member's name does not appear on the Candidate Eligibility List, the EMC should contact CSEA Headquarters, Membership Department, to inquire into the member's status (1-800-342-4146, ext. 1334).

NOTE: AGENCY FEE PAYERS CANNOT RUN FOR CSEA OFFICE OR VOTE FOR CANDIDATES FOR CSEA OFFICE.

Applications must be available the first day of nominations and <u>continue to be available through the last day of nominations</u>.

Any member who submits an **Application for Election (Forms M-1 [individual, p. 33] or M-2 [slate pp. 34-35])** and meets the eligibility requirements of the Local or Unit Constitution shall be placed on the ballot. See Election Terms "Eligible Candidate" for the definition of eligibility.

• All applications must be signed by applicant(s).

- Applications that are not signed or are received from persons ineligible to seek office cannot be considered and should be set aside, and applicants should be notified of the reason.
- Applications that are received after the deadline date cannot be considered, and applicants should be notified of the reason.
- Contact the Membership Department at CSEA Headquarters to make certain that there has been no break in payment of membership dues. This should be done before candidates receive notification that they have qualified. (1-800-342-4146, ext. 1334)

After the verification process is completed, notification must be sent to successful and unsuccessful candidates. (See Nomination Forms N-10, p. 26; N-12, p. 27; N-13, p. 28).

- If only one person qualifies as a candidate for an office, that person is deemed elected to office. An election is not required for that office or position.
- <u>IMPORTANT</u>: If <u>ALL</u> positions have <u>only</u> unopposed candidates, there is no need for a ballot count. The EMC must now report the outcome of nominations -- this is the "election result." (See CERTIFYING ELECTION RESULTS section, p. 18).

CHALLENGES

A "challenge" is a formal objection to someone's right to run for office. It must be raised before the election is actually held and be based on some failure to meet a constitutional requirement to run for office. Such challenge must be made directly to the supervising election committee that shall hear from both the challenged potential candidate and the challenger as to the eligibility questions.

The appropriate supervising election committee shall verify the candidate's eligibility with the CSEA Membership Department in Headquarters before making the decision. The challenge <u>must</u> be decided at least seven (7) days prior to the end of the nomination period. Any action on the challenge may be appealed to the Statewide Election Committee as a protest <u>after</u> the election results are complete (see **PROTESTS section**, **p. 19**, for procedure).

PREPARING THE BALLOT AND VOTING INSTRUCTIONS

If there are races (more than one candidate for a position or positions), balloting will be necessary.

1. VOTER ELIGIBILITY LIST

The Voter Eligibility list contains the names of members eligible to vote in the Local or Unit election. No election can be conducted without the voter eligibility list.

Who can receive the voter eligibility list?

Every EMC who is on file with CSEA Headquarters will automatically receive a current voter eligibility list from CSEA. The EMC may contact CSEA's Central Files Department at 1-800-342-4146, ext. 1261, to obtain additional voter eligibility lists if necessary.

2. <u>BALLOT POSITION</u>

What is ballot position, and how is it determined?

Ballot position is the order in which the candidates' names will appear on the ballot.

The EMC must set a meeting date to conduct a drawing that will determine the ballot positions. Each candidate must be notified of the date, time, and location of the meeting. (See Nomination Form N-12, p. 27).

At that meeting, the candidates for office draw, by lot, the order in which their names will appear on the ballot. One designated person from each slate is allowed to draw for the slate's position on the ballot.

Are candidates allowed to observe this meeting?

Yes, all candidates or designated proxy (a member in good standing) are entitled to observe the drawing for positions. (See Observer form in Standing Rules and Regulations). Observers must sign in on the **Sign-in Sheet for Observers - Drawing for Position on Ballot.** (See Nomination Form N-14, p. 29). If a candidate or proxy is not present, the EMC draws for that candidate. The EMC determines the location of this meeting.

What is the procedure for conducting a drawing?

Determine the alphabetical order of the last name of the candidates. This is the order in which the candidates will draw for ballot positions.

Slates will be represented by the last name of the candidate for president. In the absence of a candidate for president due to an involuntary withdrawal, the last name of the candidate for highest-ranking vice president will be used.

WITH SLATES:

Number small pieces of paper for the number of draws that will be made (total number of individual candidates and slates) for the office with the greatest number of candidates and fold. For example, if six candidates are running for the treasurer's office, number six pieces of paper: 1, 2, 3, 4, 5, 6. (See Nomination Form N-15, p. 30).

WITHOUT SLATES:

NUMBER small pieces of paper for the number of draws that will be made for each office and fold. For example, 3 candidates for president - number 3 pieces of paper: 1, 2, 3; 2 candidates for vice president - number 2 pieces of paper: 1, 2. Continue with each office. (See Nomination Form N-16, p. 31).

For both Slates and without Slates:

Now place the folded pieces of paper into an envelope, hat, box, or other similar device, beginning with the office of President. (Note that in the slate example given above, where there are six candidates in total for the office of Treasurer, six pieces of paper will be used when drawing for each office, even if there are fewer than six candidates, so that all individual and slate candidates have the same chance of being first on the ballot.)

Instruct each candidate, representative of the slate or proxy, to draw a number. Remember, if a candidate is not represented, the EMC will draw for that candidate.

Announce that the number that is drawn is the position of that candidate's name on the ballot. The number drawn by the slate representative determines the position for the entire slate.

After the drawing is completed, notify each candidate in writing of the order of the ballot positions for each office. (See Nomination Form N-17, p. 32: Position on Ballot).

Post a notice to the membership stating the order of the candidates, as they will appear on the ballot. (See Nomination Form N-17, p. 32: Position on Ballot).

3. DRAFT THE OFFICIAL BALLOT

How is the Official Ballot created? (See Forms M-5, pp. 38-39; M-6, pp. 40-41).

Once the names of all candidates are known and the candidates have drawn by lot the order in which they will appear on the ballot, the EMC must draft the official ballot.

* * Feel free to contact the SEC at 1-800-342-4146, extension 1447 or sec@cseainc.org to review the draft ballot or for assistance. * *

What should be included on the "official ballot"?

Use the following checklist to insure that all the necessary information is included on the draft ballot before having it printed.

CHECKLIST FOR DRAFTING THE BALLOT:

1. Identify the ELECTION - "(UNIT) ELECTION."	(LOCAL)
2. List the names of the candidates accurately spelled determined by lot.	d by position in the order
3. List the names of candidates, if any, who are unopthe notation "unopposed/elected."	pposed and deemed elected, with
4. Allow for voters to be able to vote for slate memb slate.*	pers individually as well as by
*A slate designation box must be placed in front of addition, a box must be placed in front of each cand as in front of all non-slate candidates on the ballot. voter's selection of individual candidates or the slate.	lidate's name on the slate, as well The box is used to register the
5. Provide instructions on how to mark the ballot.	·

4. DRAFT THE VOTING INSTRUCTIONS (See Forms M-5, pp. 38-39; M-6, pp. 40-41).

How are the Voting Instructions included with the ballot?

The voting instructions must be printed on the reverse side of the ballot or on a separate sheet of paper marked "Voting Instructions" which accompanies the ballot.

CHECKLIST FOR VOTING INSTRUCTIONS:

Use the following checklist to insure that all the necessary instructions are included for voting. The instructions must indicate:

- a. Explanation of the voting procedure.
- b. Instructions on how to mark the ballot.
- c. For Slate Voting, the ballot voting instructions must include all of the following:
 - 1. Mark the box of the name of the candidate of your choice.
 - 2. If you wish to vote for an entire slate of candidates, mark the slate designation box.
 - 3. A vote may be cast for individuals on a slate without voting for the entire slate by marking the boxes next to the names of the individuals and not marking the slate designation box.
 - 4. Non-slate candidates are selected by marking the box next to their name.
 - 5. A ballot containing a mark in a slate box and additional marks in individual boxes across two or more slates shall be voided for the affected race(s) only.
 - 6. Any other markings may render the ballot invalid.

AT THE SPECIAL MEMBERSHIP MEETING

1. CHECKLIST OF TASKS/ACTIVITIES BEFORE MEETING

These should be completed at least one-half hour before the meeting:			
1. Set up tables and chairs for voter identification and verification.			
2. Set u	2. Set up a table where voters can mark their ballots in private.		
3. Desig	3. Designate areas for poll watchers.		
4. Post the election rules if they have been printed.			
5. Find a volunteer to assist (not a candidate or officer).			
6. Insure the following materials are available before the meeting begins:			
a.	Voter Eligibility List for verification.		
b.	Official ballots.		
c.	Challenged ballots and envelopes. (see more at #5 on p. 13)		
d.	Tables and chairs for the EMC and those assisting with count (non-candidates only).		
e.	Paper, pencils, magic markers, paper clips, rubber bands, calculator, boxes, folders.		
f.	Voter Registration Log.		
g.	Ballot box. (a locked or sealed box)		

2. REQUIRE VOTER IDENTIFICATION

What is required in order to vote?

Each voter must present appropriate identification before being allowed to vote.

Identification can be a driver's license, work identification badge, paycheck stub, CSEA membership card or any other form of picture identification requested by the EMC. Each member must sign the Voter Registration Log. (See Form M-9, p. 45).

3. 25% QUORUM REQUIREMENT

Before beginning the voting process, a quorum requirement of twenty-five percent (25%) of the membership must be met. If the quorum is not met, the meeting must be closed and re-noticed for a later date.

4. START THE MEETING

The following should be stated at the start of the Election Meeting: "The purpose of this meeting is to elect candidate(s) to the position(s) of ______, _____, ______,

- a. Have members come up to a table, or tables, manned by non-candidates.
- b. Each member's eligibility to vote is re-checked against the voter eligibility list.
- c. Each eligible member is given one paper ballot. (See Forms M-5, pp. 38-39 and M-6, pp. 40-41, for sample ballots and voting instructions.)
- d. Each member votes ballot in privacy and places their own ballot in ballot box.

5. VERIFY VOTERS' NAMES NOT ON THE ELIGIBILITY LIST (CHALLENGED BALLOTS)

What happens if a voter's name does not appear on the Voter Eligibility List?

If a voter's name does not appear on the voter eligibility list and the voter insists that he or she is an eligible voter, the EMC should allow the voter to cast a "challenged ballot." (See Form M-7, pp. 42-43).

The voter should be directed to the area designated for challenged ballot voting. The voter should then put the challenged ballot in a secret ballot envelope and seal it, place the secret ballot envelope in an outside envelope and seal it, and write his or her name, address, and 10-digit CSEA ID # on the outside envelope (See Form M-8, p. 44). This is necessary for verification purposes later if challenged ballots are counted.

DETERMINING ELECTION RESULTS

1. AT THE CONCLUSION OF VOTING

What happens when the voting is complete?

At the time set for the close of voting, the EMC announces that the balloting is closed. The ballot box is opened, ballots unfolded and tally commenced. The counting should be done immediately after the conclusion of the voting.

STEP 1: Determine Questionable Ballots

Questionable ballots (torn, mutilated, obscene or illegible) should be reviewed by the EMC for a determination as to whether these ballots will be counted. The key is clarity as to voter intent. If the voter intent is clear, the ballot should be counted.

If any ballots are determined to be invalid, these invalid ballots must be separated and the total number recorded on the Election Report. (See Form M-11, p. 47).

STEP 2: Determine Valid Votes

- A. The EMC may count the following ballots:
 - 1. Where erasures or cross-outs have occurred, and where voter intent is otherwise ascertainable, only the particular vote is voided, not the entire ballot. An error, multi-mark, erasure or cross-out in one office should not affect legitimate votes for other offices on the same ballot.
 - 2. Ballots with the following problems should be counted, if voter intent can be clearly ascertained, even though markings on the ballot may be contrary to instructions:
 - (a) circling a name;
 - (b) checks, circles or fill-ins rather than x's in the box;
 - (c) checks not in the box, as long as voter intent can be ascertained;
 - (d) use of white out to change vote, where voter intent is clear;
 - (e) any material written on the ballot as long as it does not identify the voter (name, initials, other personally identifying information) and the voter intent is clear;
- B. The following situations are to be determined by the EMC:
 - (a) when the voter has written in the name of a candidate in lieu of the printed name on the ballot;
 - (b) if a member marks the slate box, writes beside a few candidates "no" and then continues to mark the rest of the ballot;
 - (c) any other situation not specified here.

C. Slate Voting:

Generally, one vote for the slate should be tallied as one vote for each person on the slate. When a member marks the slate box and also marks the individual candidate's box, the EMC should count as follows:

- a. The ballot containing a mark in the slate box and checks in each individual box within the same slate, with no other markings on the ballot, is to be counted as one vote for each person on the slate.
- b. The ballot that had check marks across two or more slates is to be voided for the affected office. Where two or more slate boxes are marked, the entire ballot is void.
- c. The ballot that had the slate box checked, one individual box within the slate voted and then crossed out is to be counted as a vote for the slate.

<u>Note</u>: Where a returned ballot has a slate box marked, along with some but not all individuals within the slate also individually voted, it is to be counted as a vote for the entire slate. This direction assumes no other markings on the ballot (for individual or slate candidates not in the same slate).

STEP 3: Count the Official Ballots

Teams do the counting process, each team having a reader and a recorder. The reader calls off the vote for each candidate and the recorder marks the Ballot Tally Sheet. (See Ballot Tally Sheet Form T-1, p. 51). Votes are recorded in groups of five ().

Upon completing a batch of 50 or 100 ballots, the team should attach the Ballot Tally Sheet to the batch and give both to the EMC.

The EMC will check the tally sheet for accuracy and total the votes for each candidate on the Master Tally Sheet. (See Master Tally Sheet Form T-2, p. 52).

The EMC must total the number of ballots counted and record this number on the Election Report. (See Form M-11, p. 47).

2. VERIFY CHALLENGED BALLOTS AND ADD TO COUNT, IF NECESSARY

How are "challenged ballots" counted?

If the election is very close and the unopened challenged ballots would make a difference in the outcome of the election, voter eligibility must be checked with the Membership Department at CSEA Headquarters based upon the name, address and 10-digit CSEA ID # on the outside envelope.

If verified as a voting member, the secret ballot envelopes are removed from the outer envelopes and placed in a pile to insure secrecy. These ballots are counted and added to the Tally Sheet and then added to the **Election Report (M-11, pp. 47-48)**.

3. CONDUCT A RECOUNT AND BREAK TIES

Can there be a recount?

Yes. A recount of the election results is within the discretion of the EMC and should be considered only when the results are very close. A recount can be done of the entire election or of any office.

What if there is a tie vote?

There are two (2) options available for breaking a tie between candidates. These are:

- 1. to conduct a <u>run-off election</u>. A run-off election is a repeat of the balloting process but just for the tied position. Re-drawing for ballot position is not required, OR
- 2. use a <u>coin toss</u>. If a coin toss is used, **both** candidates must agree to the coin toss. The EMC cannot mandate the coin toss. Each candidate must acknowledge his or her consent by signing the Tie-Breaker Consent form. A duplicate original must be filed with the CSEA Statewide Election Committee, 143 Washington Avenue, Albany, NY 12210. (See Form M-12, p. 49).

4. ANNOUNCE THE RESULTS

After the EMC has certified the results, the EMC should announce them to all persons present at the special membership meeting. The following <u>must</u> be notified:

- A) Candidates: The EMC must notify all candidates by letter of the results of the election. The most efficient way is to send a copy of the election results sent to each candidate. (See Form M-13, p. 50).
- **B)** Membership: The EMC must post the results of the election on CSEA bulletin boards within 48 hours after completion of the count. (See Form M-13, p. 50).
- C) CSEA Headquarters: The EMC must submit a copy of the election results to the Statewide Secretary at CSEA Headquarters. See the following section on "Certifying Election Results."

What happens if the EMC fails to report the election results?

- A) THE LOCAL/UNIT WILL NOT RECEIVE THEIR REBATES. REBATES WILL NOT BE ISSUED UNLESS CERTIFIED ELECTION RESULTS ARE ON FILE WITH CSEA HEADQUARTERS.
- B) THE LOCAL/UNIT WILL NOT RECEIVE TIMELY MAILINGS FOR THE BIENNIAL DELEGATES MEETING AND OTHER IMPORTANT MAILINGS FROM CSEA HEADQUARTERS. NO MAILINGS WILL BE SENT UNLESS CERTIFIED ELECTION RESULTS ARE RECEIVED.

5. TAKE CUSTODY OF THE ELECTION MATERIALS

With the completion of the election process, the EMC shall arrange for the maintenance of custody of all election materials, including the ballots, until the election has been certified, unless a protest has been filed.

At the time of filing the Election Report Form with the Statewide Secretary of CSEA, the EMC shall transmit physical custody of all original election materials, including the ballots, to the Region Office, to the attention of the Region Office Manager. NOTE: If a protest has been filed, all election materials, including the ballots, must be held until the protest of such election is finalized.

The following is to be saved and sent to the Region Office for storage:

- All minutes and records concerning the Election
- Copies of materials posted by the EMC
- Copies of any notification to candidates sent by the EMC
- Applications for Election
- Voter Eligibility List used for verification of ballots
- Voter Registration Log
- All Ballots and Tally Sheets
- Election Report
- Protests
- All bills and receipts for expenses incurred in connection with the election

CERTIFYING ELECTION RESULTS

The following needs to be notified of the Election Results:

- Candidates and Members (Form M-13, p. 50).
- The CSEA Statewide Secretary must receive the original certified election results. *Only* the EMC is authorized to certify the election results. The charge of the EMC is not complete until these forms are completed and forwarded to the Statewide Secretary. (See Election Results Form ER-1, p. 53). The EMC may submit the results:
 - Online through CSEA's website. Call the SEC at 1-800-342-4146, extension 1447, for further information on how to do this.

-or-

Mail to: CSEA Statewide Secretary, 143 Washington Avenue, Albany, NY 12210

<u>Before</u> the EMC submits the Election Results Certification Form, answer the following questions to insure that the form has been completed correctly:

- 1. Is the cover page signed?
- 2. Is the date of the election (where opposed) or application deadline (where unopposed) indicated?
- 3. Are Local/Unit names and numbers listed?
- 4. Are the voting results by candidate attached (where opposed)?
- 5. Are the 10-digit CSEA ID numbers and contact information of OFFICERS complete?
- 6. Is mail preference marked?

Please note that CSEA Headquarters might not accept the Election Results Certification Form for the following reasons:

- 1. Person submitting the form is not on file with CSEA as the EMC.
- 2. Cover page not signed and/or the date of the election is blank.
- 3. Local and/or Unit names and numbers missing.
- 4. Voting results by candidates not attached.
- 5. 10-digit CSEA ID numbers and/or addresses of officers missing.
- 6. Did not designate where mail is to be received (mail preference).

ELECTION PROTEST

A. Any member believing himself/herself aggrieved by any aspect of the election process may file a written protest postmarked within ten (10) calendar days after the member knew or should have known of the act or omission of which they are complaining. Any aspect of the process could be protested: Selection of EMC, Application Period, Campaigning, Prior to and During Balloting, and After Ballot Count.

B. Common Grounds for Complaints

- (a) Substantial Election Procedural Violations
 - Insufficient notice of election
 - Failure to allow observers
 - No provisions for challenged ballots
 - Inadequate voting instructions with ballot
 - Failure to provide adequate safeguards to insure a fair election
 - Failure to safeguard ballots properly
 - Failure to follow specific Board procedures or provisions, or CSEA Constitution and By-Law requirements
 - Lack of secret ballot
 - Ineligible persons permitted to vote

(b) Ballot Problems

- Improper ballot—does not conform with sample ballot
- Candidate's name on ballot appears under wrong office for election
- Substantial misspelling of candidate's name on ballot

(c) Candidate Conduct

- Improper campaigning by opponents
- Use of CSEA logo
- Use of union/employer funds and/or equipment
- Candidate interference with EMC and/or election procedures
- Use of other candidates' names as an endorsement without permission

(d) Denial of Rights

- Denial of right to vote
- Election method insufficient to serve membership
- Denial of candidates' right to observe

(e) Slate Voting

- Invalid slate(s)
- (f) Any other wrongful conduct having a direct impact on a significant number of ballots.

This list is not inclusive of all conduct that may be the basis of a valid protest. It is simply a list of the most common types of protests and it is meant to be a guide.

C. A protest must contain (1) the protester's name, address and telephone number, (2) the protester's signature and (3) a clear statement of the action or omission complained about, together with as much detail as possible and supported by necessary documentary proof. The specific rules, regulations, or procedures violated should be also set forth. For each issue in the protest, copies of objectionable documents and signed sworn statements by witnesses to support the protest should be included.

D. Local Elections

In local elections, a protest must be sent to the Statewide Election Committee (SEC), CSEA, Inc., 143 Washington Avenue, Albany, NY 12210, by certified or registered mail, return receipt requested, and filed simultaneously with the EMC. The SEC will send all other candidates affected by the protest a copy of the protest and give adequate time for responses.

- a) Upon the receipt of a protest, the SEC will:
 - 1) Dismiss the protest if it is determined that the signed statement and supporting proof fails to establish a violation of any of the election procedures; or
 - 2) Sustain the protest if it is determined that the signed statement and supporting proof establish an election violation, and take any other action which is deemed appropriate in order to remedy the situation; or
 - 3) Seek additional information.
- b) When the Committee determines that additional information is required, the Committee will gather facts to further aid the Committee in resolving the matter. It may designate one or more of its members as fact finders or it may act as a Committee of the whole as follows:
 - 1) The Committee will notify by mail all other persons affected by the protest (all other candidates, election committee, etc.).
 - 2) Those notified will be invited to provide the SEC with written input regarding the protest by a specified date.
 - 3) Individuals notified can request to be contacted personally by the SEC.
- c) After a preliminary investigation, the Committee will make a decision on the papers submitted and information gathered during its investigation.
 - 1) Where a decision is made by the SEC without a hearing and no re-run is required, the SEC decision is final. There is no review.
 - 2) Where a re-run is ordered, an affected candidate may request reconsideration by the SEC, upon submission of a concise written statement as to why the re-run is

inappropriate, along with any additional written evidence in support of his/her claim. The SEC will only review the penalty (the re-run order) in light of (1) the impact of the violation on the election outcome and (2) any additional evidence presented as part of the reconsideration.

E. Unit Elections

In a unit election, a protest must be sent to the Local Election Committee by certified or registered mail, return receipt requested, and filed simultaneously with the EMC. The Local Election Committee must send all other candidates affected by the protest a copy of the protest and give adequate time for responses.

If the Local Election Committee determines that the signed statement and supporting proof establish that the member has been aggrieved, it shall sustain the protest and take any other action which it deems appropriate in order to remedy the situation.

If the Local Election Committee determines that the signed statement and supporting proof fails to establish a violation of any of the election procedures, it shall dismiss the protest and so notify the member.

If the Local Election Committee determines that the signed statement and supporting proof raises a question of fact, which, if proven, would establish that there has been a violation of the election procedures, it shall hold a hearing to determine whether in fact the protest is valid.

At the hearing, the protester shall bear the burden of proof. The Local Election Committee may also invite other parties to appear and present evidence. All interested parties will be entitled to bring witnesses and present evidence in support of their positions. All expenses incurred relative to the hearing must be borne by the individuals involved. No member of the Local Election Committee will be permitted to vote on a protest which involves that member's own Unit.

If the Local Election Committee determines that the protester has failed to establish a violation of the election procedures, the Committee will so notify the protester.

If the Local Election Committee sustains the protest, the Committee will notify the protester, the Unit and all affected candidates. The Local Election Committee may take any action it deems appropriate in order to remedy the situation.

The Local Election Committee may request the Statewide Election Committee to take jurisdiction of the protest at any stage of the proceedings.

Any candidate aggrieved by the decision of the Local Election Committee may request review of that decision by the Statewide Election Committee.

The Local Election Committee remains in place until all election protests are resolved.

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Forms

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ALL PAGES IN THIS SECTION ARE PERFORATED FOR YOUR USE

Schedule to Hold Election at Meeting (Schedule 1)
(You may choose a schedule that fits your timeframe on pp. 23-25,
or create your own schedule using the guidelines on pp. 5-6)

DATE	EVENT
Mar 15	Election Meeting Chair posts notice/nomination of officers advising of positions to be elected, where applications for office may be obtained, and the nomination period (Must be at least 15 days before the start of the nomination period.)
Mar 31	Nomination Period Begins (Self-nomination by application) (Nomination period must be at least two weeks, but not more than four weeks.)
Apr 1	Voter Eligibility Date
Apr 14	Deadline for Applications for Office
Apr 17	Notification to all candidates who were elected/unopposed (no election necessary for those elected/unopposed)
Apr 24	Declination deadline; deadline for name confirmation
Apr 25	Draw for Position on Ballot
Apr 25-May 15	Prepare ballots for meeting
May 2	Post Notice of Election Meeting (at least 5 days before meeting)
May 15	Hold Election Meeting to Cast Ballots and Tally Ballots (Must have 25% quorum of members eligible to vote) Results certified and announced at Meeting
May 17	Results Posted (Within 48 hours of the end of the balloting period.)
May 25	Results filed with Statewide Secretary (Within 10 days after results are announced.)
May 25	End of Protest Period (Ten days after results are announced.)

Schedule to Hold Election at Meeting (Schedule 2)
(You may choose a schedule that fits your timeframe on pp. 23-25, or create your own schedule using the guidelines on pp. 5-6)

DATE	EVENT
Mar 29	Election Meeting Chair posts notice/nomination of officers advising of positions to be elected, where applications for office may be obtained, and the nomination period. (Must be at least 15 days before the start of the nomination period.)
Apr 1	Voter Eligibility Date
Apr 14	Nomination Period Begins (Self-nomination by application) (Nomination period must be at least two weeks, but not more than four weeks.)
Apr 28	Deadline for Applications for Office
May 1	Notification to all candidates who were elected/unopposed (no election necessary for those elected/unopposed)
May 8	Declination deadline; deadline for name confirmation
May 9	Draw for Position on Ballot
May 3-24	Prepare ballots for meeting
May 17	Post Notice of Election Meeting (at least 5 days before meeting)
May 24	Hold Election Meeting to Cast Ballots and Tally Ballots (Must have 25% quorum of members eligible to vote) Results certified and announced at Meeting
May 26	Results Posted (Within 48 hours of the end of the balloting period.)
June 5	Results filed with Statewide Secretary (Within 10 days after results are announced.)
June 5	End of Protest Period (Ten days after results are announced.)

Schedule to Hold Election at Meeting (Schedule 3)
(You may choose a schedule that fits your timeframe on pp. 23-25, or create your own schedule using the guidelines on pp. 5-6)

DATE	EVENT
Apr 1	Voter Eligibility Date
Apr 5	Election Meeting Chair posts notice/nomination of officers advising of positions to be elected, where applications for office may be obtained, and the nomination period. (Must be at least 15 days before the start of the nomination period.)
Apr 21	Nomination Period Begins (Self-nomination by application) (Nomination period must be at least two weeks, but not more than four weeks.)
May 5	Deadline for Applications for Office
May 8	Notification to all candidates who were elected/unopposed (no election necessary for those elected/unopposed)
May 15	Declination deadline; deadline for name confirmation
May 19	Draw for Position on Ballot
May 19-Jun 5	Prepare ballots for meeting
May 26	Post Notice of Election Meeting (at least 5 days before meeting)
June 5	Hold Election Meeting to Cast Ballots and Tally Ballots (Must have 25% quorum of members eligible to vote) Results certified and announced at Meeting
June 7	Results Posted (Within 48 hours of the end of the balloting period.)
June 15	Results filed with Statewide Secretary (Within 10 days after results are announced.)
June 15	End of Protest Period (Ten days after results are announced.)

INELIGIBILITY OF APPLICANT

<u>PURPOSE</u>: To inform the applicant that he/she did not meet the candidate requirements for any of the reasons listed below.

	Date
Name Address City, State Zip	
Dear:	
I am sorry to inform you that your applicati Chairperson because of the following (chec	ion for office cannot be considered by the Election Meeting <i>ek applicable below</i>):
You have not been a member in goo year.	od standing of the Local/Unit since June 1st of last
You are currently serving a Judicial	Board Penalty and are ineligible to run for office.
You are currently a member of a conyear.	mpeting labor union organization since June 1st of last
You are currently the subject of a bo covered by the Association's surety	onding claim by the Association or disqualified from being bond.
Your application was received after	the deadline date.
Other:	
	Very truly yours,
	Election Meeting Chairperson

SUCCESSFUL APPLICANT

PURPOSE: To inform the applicant that he/she has qualified for a place on the ballot. Date Name Address City, State Zip Congratulations, you have qualified for a place on the ballot for the position of in the Local/Unit election. If you wish to decline, you must notify _____ in writing no later (Name of Chairperson) than _____ at the address listed below.

(Date) Your name will appear on the ballot as it appears above on this letter. If you wish to make any (Name of Chairperson)

(Name of Chairperson) corrections, you must notify at the following address: (Date) (Address) The Election Meeting Chairperson will hold a meeting on ______(Date and Time) for the purpose (Location) of conducting a drawing to determine your position on the ballot. You may attend this meeting at your own expense to draw for your position on the ballot, or you may send a proxy, who is a member in good standing, with a written authorization to draw in your place, again at your own expense. Very truly yours,

Election Meeting Chairperson

UNOPPOSED SUCCESSFUL APPLICANT

<u>PURPOSE</u>: To inform the applicant that he/she is the only candidate who has qualified for the office.

	Date
Name Address City, State Zip	
Dear:	
Congratulations, this is to advise that you are and are deem	the only candidate who has qualified for the office of ded elected to the office of
[Check one:]	
Your name will appear on the election	ballot with the notation "unopposed/elected."
In accordance with election procedure elected/unopposed.	es, balloting is not required when all candidates are
•	Very truly yours,
Ī	Election Meeting Chairperson

SIGN-IN SHEET FOR OBSERVERS DRAWING FOR POSITION ON BALLOT

Local/Unit Name/Number		Date and Time	
Location of Drawing	<u></u>		
PLEASE PRINT CLEARL			
Name	10 Digit CSEA ID#	Candidate, or <u>Proxy for Candidate</u>	
1			
4			
5			
6			
7			
8			
9			
10			
14		-	
15			
19			

DRAWING FOR POSITION ON BALLOT (with slates and independents)

	(Local/Unit)
Date	
The following shows the order in which	ch to draw (by presidential candidate in order by last name):
LIBERTY SLATE: Betty Brown (President) Peter Peck (1 st VP) George Green (2 nd VP) Sue Bee (3 rd VP) Martin Jones (4 th VP) Jackie Jetson (Secretary) Ann Card (Treasurer) Forest Tree (Delegate) Ruth Booth (Delegate)	← Brown draws first SAMPLE
PRESIDENT:	
Pearl Button	← <u>Bu</u> tton draws next
JUSTICE SLATE: Robert Hall (President) David Long (1 st VP) Beverly Johnson (2 nd VP) Kathy Gray (3 rd VP) Tony Bond (4 th VP) Eden Park (Secretary) Kay Clay (Treasurer) Ronald Short (Delegate) Juan Rivers (Delegate)	← <u>H</u> all draws last
TREASURER:	
Donald Duke	
	Election Meeting Chairperson

[Note: See page 40 for the sample ballot format for this drawing's outcome.]

DRAWING FOR POSITION ON BALLOT (without slates)

	(Local/Unit)	
Date		
The following shows the order in which to a	lraw (by position, then alphabetically by last name):	
PRESIDENT: Betty Brown Robert Hall EXECUTIVE VICE PRESIDEN Ed Daley		
Tom Farmer Bruce Fox Douglas Knight	← <u>D</u> aley draws after Hall & so forth (alpha order)	
FIRST VICE PRESIDENT: David Long Peter Peck	SAMPLE	
SECOND VICE PRESIDENT: Bill Beck (unopposed/elected)	JAN-	
THIRD VICE PRESIDENT: Sue Bee Kathy Gray		
SECRETARY: Peg Notes (unopposed/elected)		
TREASURER: Roger Money (unopposed/elected)		
	Election Meeting Chairperson	

[Note: See page 38 for the sample ballot format for this drawing's outcome.]

- 1.
- SEND RESULTS TO CANDIDATES (BY MAIL)
 DISSEMINATE RESULTS TO MEMBERSHIP (POSTED ON BULLETIN BOARDS, ETC.) 2.

NOTICE TO CSEA MEMBERS **POSITION ON BALLOT**

		(LOCAL/UNIT)
Chairperson	on(date)	g for positions that was conducted by the Election Meeting _ that indicate the names of the candidates and the order
they will app	ear on the ballot.	
Position	Candidate Names/Slate N	<u>ames</u>
3	LIBERTY SLATE: Betty Brown (President) Peter Peck (1 st VP) George Green (2 nd VP) Sue Bee (3 rd VP) Martin Jones (4 th VP) Jackie Jetson (Secretary) Ann Card (Treasurer) Forest Tree (Delegate) Ruth Booth (Delegate)	SAMPLE
	PRESIDENT:	
2	Pearl Button	
1	JUSTICE SLATE: Robert Hall (President) David Long (1 st VP) Beverly Johnson (2 nd VP) Kathy Gray (3 rd VP) Tony Bond (4 th VP) Eden Park (Secretary) Kay Clay (Treasurer) Ronald Short (Delegate) Juan Rivers (Delegate)	
2	TREASURER: Donald Duke	
		Election Meeting Chairperson
		(Date)

APPLICATION FOR ELECTION TO OFFICE

(For Locals or Units with 150 members or less)

NO APPLICATION WILL BE CONSIDERED UNLESS THE QUALIFICATIONS LISTED BELOW ARE MET AND THE CERTIFICATION STATEMENT IS SIGNED.

"Member in Good Standing" means that you have fully paid your dues continuously without interruption since June 1 of last year. If you have been on leave from payroll and accepted a gratuitous (dues free) membership status at any time since June 1 of last year, with the exception of military service, you are NOT a member in good standing for election purposes in this election.

If you have any questions regarding your status, you may seek clarification by calling the

Membership Department at 1-800-342-4146, ext. 1334. Name: (First, Middle Initial, Last, Suffix if any) The office I am seeking is: (Name office sought) 10-digit CSEA ID Number: Region#: Local# & Name:____ Unit# & Name (if applicable): Residence address: Work Site address: Work:_____ Home:____ Phone Numbers: I CERTIFY THAT I have been a member in good standing of the applicable CSEA Local/Unit for which I am seeking office, since June 1 of last year; I have not been a member of a competing labor association or union since June 1 of last year; I am not currently serving a disciplinary penalty imposed by the CSEA Judicial Board; and I am not currently the subject of a bonding claim by the Association or disqualified from being covered by the Association's surety bond. (Signature) (Date)

SLATE APPLICATION FOR ELECTION TO OFFICE

Page__ of__

(For Locals or Units with 150 members or less)

NO APPLICATION WILL BE CONSIDERED UNLESS THE QUALIFICATIONS LISTED BELOW ARE MET AND THE CERTIFICATION STATEMENT IS SIGNED. (Attach additional sheets if necessary.)

"Member in Good Standing" means that you have fully paid your dues continuously without interruption since June 1 of last year. If you have been on leave from payroll and accepted a gratuitous (dues free) membership status at any time since June 1 of last year, with the exception of military service, you are NOT a member in good standing for election purposes in this year's upcoming elections. If you have any questions regarding your status, you may seek clarification by calling the Membership Department at 1-800-342-4146, ext. 1334.

WE CERTIFY THAT we have been members in good standing of the applicable CSEA Local/Unit for which we are seeking office, since June 1 of last year; we have not been members of a competing labor association or union since June 1 of last year; we are not currently serving a disciplinary penalty imposed by the CSEA Judicial Board; and we are not currently the subject of a bonding claim by the Association or disqualified from being covered by the Association's surety bond.

➤ The slate wishes to qualify for (check one) □Local Office -or- □Unit Office.

NAME OF SLATE:		
	(Slate Name*)	
* The slate name shall not contain to No person may appear twice on to	he slate, i.e. as an officer an	d as a delegate candidate.
Please complete the following properly	y depending on the positio	on you are running for:
Name:	Office Sought:	
10-digit CSEA ID Number:	8	
Region#:		
Local# & name:		
Residence:	Work Site:	
Phone Numbers: Work:	Home:	Cell:
Signature	Date	

-OVER-

SLATE APPLICATION (Continued)

Page __of __

Name:	Office Sought:
10-digit CSEA ID Number:	
Region#: Local#:	Unit#∙
Residence:	Work Site:
Phone Nos.: Work:	Work Site: Home: Cell:
	Con
Signature	Date
Name:	Office Sought:
10-digit CSEA ID Number:	
Region#: Local#:	Unit#·
Residence:	Work Site:
Phone Nos.: Work:	Work Site: Home: Cell:
Signature	
American and the property of the control of the con	
Name:	Office Sought:
10-digit CSEA ID Number:	
Region#: Local#:	Unit#:
Residence:	Work Site:
Phone Nos.: Work:	Home: Cell:
Signature	Data
Name:	Office Sought:
10-digit CSEA ID Number:	
Region#: Local#:	Unit#:
Residence:	Work Site:
Phone Nos.: Work:	Home: Cell:
Signature	Date
Name:	Office Sought:
10-digit CSEA ID Number:	
Region#: Local#:	
Residence:	****
Phone Nos.: Work:	
	Home: Cell:
Signature	Date

(Attach additional sheets if necessary)

CSEA NOMINATION NOTICE

(Locals/Units with 150 or less members)

	(LOCAL) (UNIT)
	Positions to be elected are listed below [list positions below]:
_	
▶ NOMINATI	ON PERIOD BEGINS ON
	IONS FOR ELECTION TO OFFICE ARE AVAILABLE FROM:
Name:	
	ne Number: lates & time):
▶ Applications	for Election to Office will not be available until the first day of the nomination period.
	ED APPLICATIONS MUST BE RECEIVED NO LATER THAN
(TIME) ON	(DATE) BY:
Name:	
Location Telephon	ne Number:
	CSEA ELIGIBILITY REQUIREMENTS
To be eligible	to seek office, a member must meet the following requirements:
• he at leas	t 18 years of age:

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be a member in good standing of the Local/Unit since June 1 of last year;

covered by the Association's surety bond.

shall not be a member of a competing labor association or union since June 1 of last year;

shall not currently be serving a disciplinary penalty imposed by the Judicial Board of CSEA; and must not have been the subject of a bonding claim by the Association or disqualified from being

[TO BE POSTED AT LEAST 5 DAYS BEFORE ELECTION MEETING]

NOTICE TO CSEA MEMBERS

SPECIAL MEETING TO ELECT OFFICERS

	(LOCAL) (UNIT)	
_	Positions to be elected are listed below [list positions below]:	
_		
-		
On	, 20, a Special Membership Meeting will be held at	
(Date)	(Location)	
for the purpose	of electing candidate(s) to the above-listed positions. The meeting will	
	and will conclude when the ballots are tallied. (Time)	

A QUORUM of at least twenty-five percent (25%) of the Membership eligible to vote must be present at the Special Membership Meeting in order to conduct balloting. For this reason, there are no absentee ballots. Eligible Members will be provided a ballot on which to cast their vote at the meeting. After every eligible member who wishes to vote at the meeting has cast their vote, the balloting will be closed and the tally of ballots shall commence. The Meeting will conclude once all ballots are counted and the Election Meeting Chair certifies the tally.

If the quorum is not met, the Meeting will be canceled and rescheduled.

TO BE ELIGIBLE TO VOTE, A MEMBER MUST BE A MEMBER IN GOOD STANDING AS OF APRIL $\mathbf{1}^{\text{ST}}$.

All candidates have the right to attend the meeting, to vote, and to observe the counting process. Any candidate may designate a member in good standing as an observer to observe the counting process. All observation, whether done by the candidate or an observer, is at the candidate's own expense. No campaigning may take place inside the meeting room or within 100 yards of the entrance to the meeting room.

S A M P L E without Slates



OFFICIAL BALLOT

(LOCAL) (UNIT)	ELECTION

PRESIDENT (vote for one)	EXECUTIVE VICE PRESIDENT (vote for one)	1st VICE PRESIDENT (vote for one)	2nd Vice president	3rd VICE PRESIDENT (vote for one)	SECRETARY	TREASURER
Robert Hall	Bruce Fox	Peter Peck	Bill Beck (Unopposed/Elected)	Sue Bee	Peg Notes (Unopposed/Elected)	Roger Money (Unopposed/Elected)
Betty Brown	Ed Daley	David Long		Kathy Gray		
	Tom Farmer					
	Douglas Knight					

* SEE INSTRUCTIONS ON BACK *

INSTRUCTIONS FOR COMPLETING YOUR BALLOT

- 1. Read the ballot carefully before marking.
- 2. Mark the box for the candidate of your choice. Take your ballot and mark an "x" in the box near the name of the candidate of your choice. If there is no "x" marked in the appropriate box, no vote will be recorded.
- 3. Vote for one candidate only for each office (except otherwise indicated).
- 4. No vote is needed for any candidate whose name appears with the notation "unopposed/elected."
- 5. Write-in candidates are prohibited.
- 6. Any other markings may render the ballot invalid.
- 7. Do not put any other marks on your official ballot.
- 8. Do not sign or initial the ballot.
- 9. Fold and insert the ballot into the ballot box.

FAILURE TO FOLLOW THESE RULES MAY VOID YOUR BALLOT

SAMPLE with Slates



OFFICIAL BALLOT

			<u> </u>	<u> </u>		I	l -	ī
STICE	PRESIDENT (vote for one)	1st VICE PRESIDENT (vote for one)	2nd VICE PRESIDENT (vote for one)	3rd VICE PRESIDENT (vote for one)	4th VICE PRESIDENT (vote for one)	SECRETARY (vote for one)	TREASURER (vote for one)	DELEGATE (vote for TWC
SLATE								
	Robert Hall	David Long	Beverly Johnson	Kathy Gray	Tony Bond	Eden Park	Kay Clay	Ronald Short
Mass								Juan Rivers
	Pearl						Donald	
	Button						Donald Duke	
Y E								
	Betty Brown	Peter Peck	George Green	Sue Bee	Martin Jones	Jackie Jetson	Ann Card	Forest Tree
							CALC.	1166
								Ruth

* SEE INSTRUCTIONS ON BACK *

INSTRUCTIONS FOR COMPLETING AND RETURNING YOUR BALLOT

- 1. Read the ballot carefully before marking.
- 2. Mark the box for the candidate of your choice. Take your ballot and mark an "x" in the box near the name of the candidate of your choice. If there is no "x" marked in the appropriate box, no vote will be recorded for that position.
- 3. Vote for one candidate only for each office (except otherwise indicated).
- 4. Where there are one or more slates, you may vote for the entire slate by simply marking the slate designation box near the slate name. Such a mark will count as a vote for each individual on the slate. You may vote for individuals on any slate by marking the boxes near the names of the individual candidates you wish to vote for and not marking the slate designation box.
- 5. If both the slate designation box and boxes of non-slate individual candidates for the same position are marked, overvote(s) will be recorded for the affected position(s) only.
- 6. No vote is needed for any candidate whose name appears with the notation "unopposed/elected."
- 7. Write-in candidates are prohibited.
- 8. Any other markings may render the ballot invalid.
- 9. Do not put any other marks on your official ballot.
- 10. Do not sign or initial the ballot.
- 11. Fold and insert the ballot into the ballot box.

FAILURE TO FOLLOW THESE RULES MAY VOID YOUR BALLOT

SAMPLE

M-7

CHALLENG	ED BALL	ОТ
	(LOCAL) (UNIT)	ELECTION

PRESIDENT (vote for one)	EXECUTIVE VICE PRESIDENT (vote for one)	1st VICE PRESIDENT (vote for one)	2nd Vice president	3rd VICE PRESIDENT (vote for one)	SECRETARY	TREASURER
Robert Hall	Bruce Fox	Peter Peck	Bill Beck (Unopposed/Elected)	Sue Bee	Peg Notes (Unopposed/Elected)	Roger Money (Unopposed/Elected)
Betty Brown	Ed Daley	David Long		Kathy Gray		
	Tom Farmer					·
	Douglas Knight					

* SEE INSTRUCTIONS ON BACK *

INSTRUCTIONS FOR COMPLETING AND RETURNING YOUR BALLOT

- 1. Read the ballot carefully before marking.
- 2. Mark the box for the candidate of your choice. Take your ballot and mark an "x" in the box near the name of the candidate of your choice. If there is no "x" marked in the appropriate box, no vote will be recorded for that position.
- 3. Vote for one candidate only for each office (except otherwise indicated).
- 4. Where there are one or more slates, you may vote for the entire slate by simply marking the slate designation box near the slate name. Such a mark will count as a vote for each individual on the slate. You may vote for individuals on any slate by marking the boxes near the names of the individual candidates you wish to vote for and not marking the slate designation box.
- 5. If both the slate designation box and boxes of non-slate individual candidates for the same position are marked, overvote(s) will be recorded for the affected position(s) only.
- 6. No vote is needed for any candidate whose name appears with the notation "unopposed/elected."
- 7. Write-in candidates are prohibited.
- 8. Any other markings may render the ballot invalid.
- 9. Do not put any other marks on your official ballot.
- 10. Do not sign or initial the ballot.
- 11. After you finish marking the ballot, place your ballot into the SECRET BALLOT ENVELOPE and seal it. Do not write or make any mark on the secret ballot envelope. Do not place anything other than the ballot in the secret ballot envelope.
- 12. Place the SECRET BALLOT ENVELOPE inside the outer envelope. Fill-out your name, address and 10-digit CSEA ID #. This is used to validate your eligibility to vote. Seal the outer envelope and return it to the Election Meeting Chairperson.

FAILURE TO FOLLOW THESE RULES MAY VOID YOUR BALLOT

Name		
Address		
10-digit CSEA ID#		
	CHALLENGED BALLOT	

SECRET BALLOT

Each eligible voter must sign the Voter Registration Log before receiving a ballot.

VOTER REGISTRATION LOG

	(LOC	AL) (UNIT)
Date:Location:		
	* PLEASE PRINT *	
	T EDNOE T KINT	
<u>Name</u>		10-digit CSEA ID#
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20.		

THE CIVIL SERVICE EMPLOYEES ASSOCIATION, INC. LOCAL 1000, AFSCME, AFL-CIO

SLATE WITHDRAWAL (Locals/Units with 150 or less members)

	ON THE	SLATE
(Office of	or Position) (Name)	
	(Print Name)	_
	(10-digit CSEA ID #)	
	(Region#/Local#/Unit#)	
THE REASON F	OR THE CANDIDATE'S REMOVAL FROM TH	IE SLATE IS:
Ca Ca Ca Ca Ot	NOLUNTARY Indidate's death Indidate's extended illness/disability Indidate's promotion/transfer out of the Local Indidate's resignation from applicable employment Indidate's extended leave of absence from employr Indicate circumstance beyond candidate's direct control Indicate's extended leave of absence from employr Indicate control Indicate c	ment I
*******	DLUNTARY: ecify:	



FAX #: 518 436-0398 www.cseany.org

Election Results CERTIFICATION AND REPORT FORM

Upon completion of your election, you must complete this set of forms to certify the results. You may electronically file this form through the CSEA website, fax to the number above, or you may mail the completed forms to the Statewide Secretary, 143 Washington Avenue, Albany, New York 12210. Your responsibility is not complete until these forms are completed and filed with Headquarters. If you have any questions about this form, please call 1-800-342-4146, ext. 1257.

Please complete applicable section below:

	Local Name:
NEW VERSION OF THE SECOND OF T	Local #: Region #:
	Local Address*:
LOGAL ELE ONL	* Local Office mailing address — otherwise, please use the newly elected Local President's mailing address Local Phone #: () Local Fax #: ()
ONLY TO VALUE ON VALU	Local Name: Unit Name:
material residence and the second sec	Unit#:Region#:
	Please check the appropriate box below:
	If the election was CONTESTED (races), please attach a copy of the Election Report providing the actual counts for each candidate
	UNOPPOSED (no races)
Certified b	by:
PRINT NAM	E OF ELECTION CHAIRPERSON, VICE CHAIR OR ADMINISTRATOR (where applicable)
SIGNATURE	OF ELECTION CHAIRPERSON, VICE CHAIR OR ADMINISTRATOR (where applicable)
DATE OF EL	ECTION or, if unopposed, LAST DATE of NOMINATIONS/APPLICATION PERIOD

Only the Election Meeting Chair, Election Committee Chair, Election Committee Vice Chair or CSEA Administrator (where applicable) is authorized to sign these results.



ER-1 PLEASE PRINT

PRESIDENT

D.O.B.:	City)	Employment	State Extension Extension Cell: () State Is it unlisted?	Zip + 4(or beeper)	(Sr., Jr., III
D.O.B.: Work Address: Work Phone: Work Phone: Fax: Home Address: C Home Phone: Personal E-mail: Please send mail to:	City —) ity —)	Employment	State Extension Extension Cell: () State Is it unlisted?	Zip + 4 (or beeper) Zip + 4	
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EXECUTIVE VICE		JOB TÍTLE:			
EXECUTIVE VICE					A
	PRESIDENT	• • • • • •	10-Digit CSEA	ID#	• • • • •
First Name	MI	Last Name			(Sr., Jr., III)
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lease send mail to: 📮 H	OME • WORK				18.

FIRST VICE PRESIDENT

FIRST VICE P	RESIDENT		10-Digit CSEA ID #				
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Preferred First Nan	ne:			(Sr., Jr., III)			
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	City			State	Zip + 4		
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Work Phone:	()			Extension	(or beeper)		
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Home Phone:	()			Is it unlisted?	yes 🗖 no		
Personal E-mail:				Mr. Ohn Jan Jan			
Please send mail to:	□ HOME □) WORK	Employment JOB TITLE:				

THIRD VICE PRESIDENT

First Name								
		M		st Name				(Sr., Jr., II
Preferred First Nam D.O.B.:		(nioknoma)		Gender:	☐ Male	☐ Fema	le	
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•••••• FOURTH VICE	• • • • •	• • • • • •	JOB Tř	TLE:	• • • •	• • •	• • • •	• • • • •
FOURTH VICE	PRESIDENT	• • • • • • • • • • • • • • • • • • •	JOB TI	TLE: • • • •	10-Digit (• • • CSEA ID #	#	• • • • •
First Name Preferred First Name:	PRESIDENT	• • • • • • • • • • • • • • • • • • •	JOB TI	TLE: • • • •	• • • •	• • • CSEA ID #	#	• • • • •
First Name Preferred First Name:	PRESIDENT	• • • • • • • • • • • • • • • • • • •	JOB TI	TLE: • • • •	10-Digit (• • • CSEA ID #	#	
First Name Preferred First Name:	PRESIDENT	• • • • • • • • • • • • • • • • • • •	JOB TI	TLE: • • • •	10-Digit (• • • CSEA ID #	#	• • • • •
First Name Preferred First Name:	PRESIDENT	• • • • • • • • • • • • • • • • • • •	JOB TI	TLE: • • • •	10-Digit (• • • CSEA ID #	#	• • • • •
First Name Preferred First Name:	PRESIDENT	• • • • • • • • • • • • • • • • • • •	JOB TI	TLE: • • • •	10-Digit (• • • CSEA ID #	#	• • • • •
First Name Preferred First Name:	PRESIDENT	MI (nickname)	Last	Name Gender:	10-Digit (CSEA ID #	#	• • • • •
First Name Preferred First Name: D.O.B.: Work Address:	PRESIDENT City City	MI (nickname)	Last	TLE: Name Gender:	10-Digit (CSEA ID #	Zip + 4	• • • • •
First Name Preferred First Name: D.O.B.: Work Address:	PRESIDENT City City	MI (nickname)	Last	TLE: Name Gender: Ex	10-Digit (Female	Zip + 4 Zip + 4	(Sr., Jr., III)
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FIFTH VICE PRESIDENT

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SECRETARY

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First Name		MI	Last Name			(Sr., Jr., III)
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TREASURER

REASURER				10-Digit CSEA ID #			
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Personal E-mail:							
Please send mail to:	□ HOME □ WORK		Employment JOB TITLE:				

First Name		MI	-		* ***	
	me:		Last Name			(Sr., Jr., III)
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EXECUTIVE BOARD MEMBER

	OWIND IAID	MDEK	10-Digit CSEA ID #				
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