Workplace Violence Incident Investigation Form



Date:_____

Performed by:_____

Location of the incident occur: (Be specific)	
Name(s) of affected employee(s):	
[victim(s)]	
What best describes the assailant?: [perpetrator(s)]	□ Stranger, □ Patient/Client/Customer/Student, □ Co-Worker, □ Domestic Partner Describe:
When did the incident occur?:	Date: Time / Shift:
What happened?:	🗅 Physical assault, 🗅 Verbal abuse, 🗅 Threat, 🗅 Aggressive behavior, 🗅 Near-hit
Incident Description:	
	□ Yes, □ No, Describe:
Was a weapon used?:	□ Yes, □ No, Describe:
Were the police notified?:	□ Yes, □ No, Describe:
Were injuries sustained?:	□ Yes, □ No, Describe:
Was medical attention required?:	□ Yes, □ No, Describe:
Was the employee(s) hospitalized?:	
Names of witnesses:	
Names of withesses.	
What happened immediately	
before the incident?:	
What happened immediately after	
the incident?:	
Were there any contributing	□ Yes, □ No, Describe:
environmental factors?:	
[Building layout or design]	
Were there any contributing	□ Yes, □ No, Describe:
administrative factors?:	
[Work practices or procedures]	☐ Yes, ☐ No, Describe:
Have similar incidents occurred in this work location?:	
What action has been taken since	
the incident?:	
What can be done to prevent	
future incidents?:	
Recommendations:	
Comments:	

Instructions:

- Fill in all fields with as much detail as possible.
- Speak with as many affected employees as possible.
- Ask appropriate questions to get to the "root-cause" of the incident.
- Ask "Why?".
- Be open-minded; do not formulate an opinion until all information is obtained.
- Copies of this investigation form shall be submitted to the workplace violence committee, the workplace violence program coordinator, human resources and appropriate affected employees.
- Attach additional pages if more space is required to accurately answer any question.